

TOM TAILOR GROUP

#TTG-
RESET



INTERIM STATEMENT
AS AT 30 SEPTEMBER 2017

KEY FIGURES TOM TAILOR GROUP

EUR million	Q3 2017	Q3 2016	Change relative	Q1 - Q3 2017	Q1 - Q3 2016	Change relative
Revenue	239.9	243.7	-1.6%	686.2	695.1	-1.3%
TOM TAILOR Retail	73.4	73.5	-0.1%	213.6	211.3	1.1%
TOM TAILOR Wholesale	104.3	102.8	1.5%	270.7	262.9	2.9%
BONITA	62.2	67.4	-7.8%	201.9	220.8	-8.6%
Share of revenue (in %)						
TOM TAILOR Retail	30.6	30.1		31.1	30.4	
TOM TAILOR Wholesale	43.5	42.2		39.4	37.8	
BONITA	25.9	27.7		29.4	31.8	
Gross profit	136.8	116.5	17.4%	388.8	372.8	4.3%
Gross profit margin (in %)	57.0	47.8		56.7	53.6	
Gross profit before one-off expenses, RESET programme	136.8	132.1	3.5%	388.8	388.4	0.1%
Gross profit margin before one-off expenses, RESET programme (in %)	57.0	54.2		56.7	55.9	
EBITDA	22.1	-36.2	>100%	52.8	-17.3	>100%
EBITDA margin (in %)	9.2	-14.8		7.7	-2.5	
EBITDA before one-off expenses, RESET programme	22.1	12.8	72.6%	52.8	31.7	66.6%
EBITDA margin before one-off expenses, RESET programme (in %)	9.2	5.3		7.7	4.6	
EBIT	14.4	-71.5	>100%	26.1	-77.0	>100%
EBIT margin (in %)	6.0	-29.3		3.8	-11.1	
EBIT before one-off expenses, RESET programme	14.4	1.5	>100%	26.1	-4.0	>100%
EBIT margin before one-off expenses, RESET programme (in %)	6.0	0.6		3.8	-0.6	
Net income for the period	7.4	-56.0	>100%	7.5	-66.7	>100%
Earnings per share (in EUR)	0.17	-2.21	>100%	0.14	-2.68	>100%
Cash generated from in operations	6.7	6.1	9.9%	28.9	0.1	>100%
				30/09/2017	31/12/2016	
Total assets				664.9	695.7	-4.4%
Equity				202.0	162.9	24.0%
Equity ratio (in %)				30.4	23.4	
Cash funds				45.3	38.1	18.9%
Net debt				125.3	194.7	-35.7%
Employees (total)				6,095	6,789	-10.2%

General note: Due to the presentation of rounded figures, some totals might deviate from the sum total of the respective individual items.

MANAGEMENT BOARD STATEMENT

Dear Shareholders, Business Partners and Employees,

Over the past nine months, the TOM TAILOR GROUP has made many important strategic decisions to support the sustainable and profitable growth of the entire Company. We can therefore reflect on a successful financial year so far – despite the challenges we have had to face. Especially our RESET cost and process optimisation programme already has a promising effect on the business. For example, we were able to significantly increase our gross margin by 2.8 percentage points in the third quarter of this year, while EBITDA grew by 66.6% during the nine months under review.

The revenue growth in our TOM TAILOR segments also gives us cause for optimism. In the first nine months of the year, the Retail segment reported year-on-year growth of 1.1%, while our Wholesale segment grew by 2.9% compared to the same period last year. This meant that we grew faster than the market. Although the TOM TAILOR GROUP's total revenue fell by 1.3% year-on-year, this decline was attributable to deliberate decisions such as the closure of unprofitable stores, brands and withdrawal from underperforming national markets as part of our RESET programme. Despite the difficult market environment, the TOM TAILOR brand succeeded in holding its own against the competition and winning new market share. The positive effects of RESET were also evident in the BONITA brand. In this business, we were able to increase our EBITDA significantly to EUR 10.5 million in the first nine months of 2017, while gross margin rose to 69.9% in the third quarter from 65.7% a year earlier.

These figures give us the confidence to maintain our current course and continue to exploit our positive momentum. We are pushing ahead with several groundbreaking new projects in the second half of the year that will play a key role in the future development of the TOM TAILOR GROUP – particularly when it comes to digitalising our business processes. The transition to SAP is now underway across the entire Company and will help us to enhance our business process efficiency. In September, we also launched our TOM TAILOR eShop in Germany, which will offer our customers a significantly improved user experience and further increase the income generated by our online business. BONITA and the final part of the Group also went live with a new product development system that increases cost transparency and enables our suppliers to become more closely involved in our business processes.

Our recently-launched "Say YES" campaign is also strengthening the TOM TAILOR brand across all channels and increasing its appeal. Our efforts in the BONITA segment include stepping up our CRM activities and introducing a new store concept in five cities that will help us to address the wishes and needs of our customers even more effectively in future. We want to combine this with targeted online campaigns to send out the first positive signals for the further positioning of the brand.

By taking these steps, we have addressed many of the points in our RESET programme earlier than expected. With the dedicated and passionate support of our entire team, we are confident we will remain on track for success.^(*)

The Management Board team



Dr Heiko Schäfer



Thomas Dressendörfer



Liam Devoy

Hamburg, November 2017

^(*) Note regarding 2016 EBITDA and gross margin: Excluding the inventory write-downs and one-off expenses recognised in connection with the RESET cost and process optimisation programme.

SIGNIFICANT EVENTS

AUGUST:

LIAM DEVOY APPOINTED NEW CHIEF OPERATING OFFICER

In June, the Supervisory Board of TOM TAILOR Holding SE appointed Liam Devoy the Company's new Chief Operating Officer (COO) with effect from 1 August 2017. As COO, Mr Devoy is the Management Board member responsible for operations with a focus on purchasing, logistics and IT. Mr Devoy (54) has logged more than 20 years of experience in prominent fashion and sportswear companies. In 2015 and 2016, while working as an executive consultant, he supported the TOM TAILOR GROUP in developing its omni-channel strategy. He will now further drive and significantly expand this strategy as the new COO.

AUGUST:

NEW MARKETING STRATEGY FOR TOM TAILOR

In the extremely competitive fashion industry, the TOM TAILOR GROUP is focusing on strengthening its core TOM TAILOR brand. The new marketing strategy for the TOM TAILOR and TOM TAILOR Denim brands unveiled in June is based on extensive customer surveys and market analyses. Our new brand communication will be more contemporary, more provocative and above all, unique. In August 2017, TOM TAILOR will therefore launch the new "ARE YOU READY?" campaign to attract customer attention to the brand's new direction.

RESULTS OF OPERATIONS, FINANCIAL POSITION AND NET ASSETS

RESET PROGRAMME IS PICKING UP STEAM – TOM TAILOR GROUP SIGNIFICANTLY BOOSTS PROFITABILITY

- Implementation of the RESET programme is ahead of schedule
- Group improves nine-month EBIT significantly to EUR 26.1 million (9M 2016: EUR -4.0 million)
- Consolidated revenue decreases slightly to EUR 686.2 million (9M 2016: EUR 695.1 million) as a result of adjustments made to the product, country and store portfolio
- Consolidated EBITDA up 66.6% to EUR 52.8 million (9M 2016: EUR 31.7 million); gross margin increases from 53.6% to 56.7%; cash flow from operations lifted to EUR 28.9 million (9M 2016: EUR 0.1 million)
- Accelerated investments in key projects (e.g. SAP, new eShop), with initial results apparent

RESULTS OF OPERATIONS

NINE-MONTHS CONSOLIDATED REVENUE DOWN SLIGHTLY BY 1.3%

In the first nine months of the 2017 financial year, TOM TAILOR GROUP's consolidated revenue fell by 1.3% year-on-year to EUR 686.2 million (2016: EUR 695.1 million). This decline is primarily attributable to the development of business in the BONITA segment. Revenue in this segment decreased by 8.6% to EUR 201.9 million year-on-year (2016: EUR 220.8 million), primarily as a result of store closures and the discontinuation of the BONITA men brand. Since 30 September 2016, the number of BONITA stores has been reduced by 152 to 830 stores. The TOM TAILOR segments, on the other hand, performed well. The TOM TAILOR Retail segment lifted revenue by 1.1% in the first nine

months of 2017 to EUR 213.6 million (2016: EUR 211.3 million). This increase is due primarily to the positive third-quarter performance seen in Germany and Russia. At 30 September 2017, the number of TOM TAILOR stores was 454, down 18 year-on-year. E-commerce revenue was lifted by 9.3% in the first nine months of 2017 to EUR 34.5 million (2016: EUR 31.6 million). The revenue of the TOM TAILOR Wholesale segment increased by 2.9% in the first nine months of 2017 to EUR 270.7 million (2016: EUR 262.9 million). Particularly in Germany, the TOM TAILOR GROUP's revenue growth outpaced the market.

In the third quarter of the reporting year the TOM TAILOR GROUP's revenue fell by 1.6% to EUR 239.9 million year-on-year (2016: EUR 243.7 million) due to the revenue decline recorded at BONITA. Revenue of the BONITA segment fell by 7.8% year-on-year to EUR 62.2 million in the third quarter of 2017 (2016: EUR 67.4 million). The TOM TAILOR Retail segment's revenue remained close to the prior year's level at EUR 73.4 million (2016: EUR 73.5 million). The revenue of the TOM TAILOR Wholesale segment rose by 1.5% to EUR 104.3 million (2016: EUR 102.8 million).

Revenue by Segment

EUR million	Q3 2017	Q3 2016	Change in %
TOM TAILOR Wholesale	104.3	102.8	1.5
TOM TAILOR Retail	73.4	73.5	-0.1
BONITA	62.2	67.4	-7.8
TOM TAILOR GROUP	239.9	243.7	-1.6

EUR million	9M 2017	9M 2016	Change in %
TOM TAILOR Wholesale	270.7	262.9	2.9
TOM TAILOR Retail	213.6	211.3	1.1
BONITA	201.9	220.8	-8.6
TOM TAILOR GROUP	686.2	695.1	-1.3

SIGNIFICANT INCREASE IN GROSS MARGIN DURING THE THIRD QUARTER

In the first nine months of the financial year, the cost of materials fell by 7.7% to EUR 297.4 million (2016: EUR 322.3 million). Excluding the inventory write-downs of EUR 15.6 million carried out on 30 September 2016 as part of the RESET cost and process optimisation programme, the cost of materials fell by 3.0%.

Gross profit rose by 4.3% to EUR 388.8 million (2016: EUR 372.8 million). Gross margin increased from 53.6% to 56.7% during the reporting period. Excluding extraordinary charges associated with RESET during the previous year, gross profit for the nine months under review rose slightly by EUR 0.4 million year-on-year (2016: EUR 388.4 million). When adjusted for inventory write-downs, gross margin in the previous year was 0.8 percentage points lower than the figure for the current financial year (2016: 55.9%). As a result, the decline in revenue for the current financial year was more than offset by an increase in gross margin at the gross profit level.

Gross margin was 57.0% in the third quarter, significantly higher than the gross margin of 54.2% adjusted for special write-downs for the previous year (2016 gross margin before adjustment for inventory write-downs: 47.8%). In addition to an improvement in purchase costs, the sharp rise in the gross margin is also attributable to a deliberate reduction of write-downs and discounts during the current financial year.

Gross margin by segment

in %	Q3 2017	Q3 2016 ¹	Change in percentage points	Q3 2016 ²
TOM TAILOR Wholesale	49.5	47.4	2.1	45.8
TOM TAILOR Retail	56.8	53.2	3.6	52.9
BONITA	69.9	65.7	4.2	45.4
TOM TAILOR GROUP	57.0	54.2	2.8	47.8

in %	9M 2017	9M 2016 ¹	Change in percentage points	9M 2016 ²
TOM TAILOR Wholesale	47.3	47.0	0.3	46.4
TOM TAILOR Retail	57.8	55.7	2.1	55.6
BONITA	68.0	66.7	1.3	60.5
TOM TAILOR GROUP	56.7	55.9	0.8	53.6

1 Excluding the inventory write-downs of EUR 15.6 million carried out as part of the RESET cost and process optimisation programme.

2 Including the inventory write-downs of EUR 15.6 million carried out as part of the RESET cost and process optimisation programme.

NINE-MONTH REPORTED EBITDA UP 66.6%

Reported Earnings before Interest, Taxes, Depreciation and Amortisation (EBITDA)

	Q3 2017	Q3 2016 ¹	Change in %	Q3 2016 ²
Reported EBITDA (EUR million)	22.1	12.8	72.6	-36.2
Reported EBITDA margin (in %)	9.2	5.3	-	-14.8

	9M 2017	9M 2016 ¹	Change in %	9M 2016 ²
Reported EBITDA (EUR million)	52.8	31.7	66.6	-17.3
Reported EBITDA margin (in %)	7.7	4.6	-	-2.5

1 Excluding the one-off expenses of EUR 49.0 million incurred as part of the RESET cost and process optimisation programme.

2 Including the one-off expenses of EUR 49.0 million incurred as part of the RESET cost and process optimisation programme.

In the first nine months of the 2017 financial year, the TOM TAILOR GROUP's reported EBITDA rose by 66.6% to EUR 52.8 million compared to the previous year's EBITDA adjusted for one-off expenses of EUR 49.0 million incurred as part of the RESET cost and process optimisation programme (2016: EUR 31.7 million before one-off expenses and EUR -17.3 million including one-off expenses). The reported EBITDA margin thus rose from 5.3% (before one-off expenses) to 9.2%. This increase was primarily due to improved earnings in the BONITA and TOM TAILOR Wholesale segments.

Reported EBITDA in the BONITA segment rose by EUR 11.3 million to EUR 10.5 million year-on-year (2016, excluding one-off expenses incurred as part of the RESET cost and process optimisation programme: EUR -0.8 million). The drop in gross profit was primarily offset by lower personnel and rental expenses.

Reported EBITDA in the TOM TAILOR Wholesale segment rose by EUR 14.1 million to EUR 40.4 million year-on-year (2016, excluding one-off expenses incurred as part of the RESET cost and process optimisation programme: EUR 26.3 million). This increase was primarily attributable to higher gross profit and lower personnel expenses.

In the first nine months of 2017, reported EBITDA in the TOM TAILOR Retail segment fell by EUR 4.3 million to EUR 1.9 million (2016, excluding one-off expenses incurred as part of the RESET cost and process optimisation programme: EUR 6.2 million). This was mainly due to higher personnel and distribution expenses as well as expenses for surrender premiums paid to lessors totalling EUR 3.5 million.

In the first nine months of the 2017 financial year, the TOM TAILOR GROUP's reported EBIT rose by EUR 30.1 million to EUR 26.1 million compared to the previous year's EBIT adjusted for one-off expenses of EUR 73.0 million incurred as part of the RESET cost and process optimisation programme (2016: EUR -4.0 million before one-off expenses and EUR -77.0 million including one-off expenses). The reported EBIT margin thus rose from -0.6% (before one-off expenses) to 3.8%.

SEGMENT REPORTING

TOM TAILOR Retail Segment – Key Data

	Q3 2017	Q3 2016 ¹	Q3 2016 ²
Revenue (in EUR million)	73.4	73.5	73.5
Growth (in %)	-0.1	6.7	6.7
Number of stores	454	472	472
Reported EBITDA (in EUR million)	-0.8	2.4	-8.7
Reported EBITDA margin (in %)	-1.1	3.3	-11.8
Reported EBIT (in EUR million)	-3.6	-1.4	-17.7
Reported EBIT margin (in %)	-4.9	-1.9	-24.1

	9M 2017	9M 2016 ¹	9M 2016 ²
Revenue (in EUR million)	213.6	211.3	211.3
Growth (in %)	1.1	8.4	8.4
Number of stores	454	472	472
Reported EBITDA (in EUR million)	1.9	6.2	-4.9
Reported EBITDA margin (in %)	0.9	2.9	-2.3
Reported EBIT (in EUR million)	-7.0	-4.5	-20.8
Reported EBIT margin (in %)	-3.3	-2.1	-9.8

1 Excluding the one-off expenses incurred as part of the RESET cost and process optimisation programme.

2 Excluding the one-off expenses incurred as part of the RESET cost and process optimisation programme.

BONITA Segment – Key Data

	Q3 2017	Q3 2016 ¹	Q3 2016 ²
Revenue (in EUR million)	62.2	67.4	67.4
Growth (in %)	-7.8	-19.7	-19.7
Number of stores	830	982	982
Reported EBITDA (in EUR million)	2.4	-4.9	-38.8
Reported EBITDA margin (in %)	3.9	-7.3	-57.5
Reported EBIT (in EUR million)	0.4	-8.9	-60.9
Reported EBIT margin (in %)	0.7	-13.2	-90.4

	9M 2017	9M 2016 ¹	9M 2016 ²
Revenue (in EUR million)	201.9	220.8	220.8
Growth (in %)	-8.6	-9.1	-9.1
Number of stores	830	982	982
Reported EBITDA (in EUR million)	10.5	-0.8	-34.7
Reported EBITDA margin (in %)	5.2	-0.4	-15.7
Reported EBIT (in EUR million)	2.1	-14.5	-66.6
Reported EBIT margin (in %)	1.0	-6.6	-30.1

1 Excluding the one-off expenses incurred as part of the RESET cost and process optimisation programme.

2 Excluding the one-off expenses incurred as part of the RESET cost and process optimisation programme.

TOM TAILOR Wholesale Segment – Key Data

	Q3 2017	Q3 2016 ¹	Q3 2016 ²
Revenue (in EUR million)	104.3	102.8	102.8
Growth (in %)	1.5	8.0	8.0
Number of shop-in-shops	2,439	3,091	3,091
Number of franchise stores	191	207	207
Reported EBITDA (in EUR million)	20.4	15.3	11.3
Reported EBITDA margin (in %)	19.6	14.9	11.0
Reported EBIT (in EUR million)	17.5	11.8	7.2
Reported EBIT margin (in %)	16.8	11.5	7.0

	9M 2017	9M 2016 ¹	9M 2016 ²
Revenue (in EUR million)	270.7	262.9	262.9
Growth (in %)	2.9	4.5	4.5
Number of shop-in-shops	2,439	3,091	3,091
Number of franchise stores	191	207	207
Reported EBITDA (in EUR million)	40.4	26.3	22.3
Reported EBITDA margin (in %)	14.9	10.0	8.5
Reported EBIT (in EUR million)	31.1	15.0	10.4
Reported EBIT margin (in %)	11.5	5.7	3.9

1 Excluding the one-off expenses incurred as part of the RESET cost and process optimisation programme.

2 Excluding the one-off expenses incurred as part of the RESET cost and process optimisation programme.

NET ASSETS**SEASONAL INCREASE IN NET WORKING CAPITAL OF EUR 12.1 MILLION COMPARED WITH YEAR-END 2016**

As at 30 September 2017, net working capital rose by EUR 12.1 million to EUR 84.1 million (31 December 2016: EUR 72.0 million). This rise is primarily the result of the seasonal increase in trade receivables, which could not be fully offset by the significant decline in inventories. Trade receivables rose by EUR 30.8 million to EUR 72.0 million compared with 31 December 2016 (31 December 2016: EUR 41.2 million). Compared to year-end 2016, net working capital fell by EUR 21.3 million to EUR 137.8 million as at 30 September 2017 (31 December 2016: EUR 159.1 million). Trade payables fell by EUR 2.6 million to EUR 125.7 million (31 December 2016: EUR 128.3 million).

Compared with the prior-year quarter, net working capital decreased by EUR 11.4 million, mainly due to the sharp decline in inventories (30 September 2016: EUR 95.5 million).

EQUITY RATIO RISES TO 30.4%

Equity increased to EUR 202.0 million in the third quarter of 2017 due to the net income for the period and the capital increase carried out in June 2017 (31 December 2016: EUR 162.9 million). The equity ratio improved to 30.4% (31 December 2016: 23.4%).

NET DEBT DOWN SIGNIFICANTLY

Compared with year-end 2016, financial liabilities fell by EUR 62.2 million to EUR 170.6 million (31 December 2016: EUR 232.8 million). This was primarily due to the capital increase carried out in June. Financial liabilities have been reduced by EUR 113.6 million compared to the third quarter of 2016 (30 September 2016: EUR 284.2 million).

Net debt as at 30 September 2017 was EUR 125.3 million and thus EUR 69.4 million lower than the year-end figure in 2016 (31 December 2016: EUR 194.7 million). Compared with the third quarter of 2016, net debt fell by EUR 121.4 million (30 September 2016: EUR 246.7 million).

Selected key figures

Financial position and net assets

EUR million	30/09/2017	31/12/2016	30/09/2016
Equity	202.0	162.9	144.2
Non-current liabilities	209.2	282.9	117.9
Current liabilities	253.8	249.9	488.8
Financial liabilities	170.6	232.8	284.2
Cash funds	45.3	38.1	37.5
Net debt	125.3	194.7	246.7
Total assets	664.9	695.7	750.9

REPORT ON CHANGES IN EXPECTED DEVELOPMENTS

The TOM TAILOR GROUP confirms its guidance for the 2017 financial year.

TOM TAILOR GROUP: Key Data for the Company Forecast for 2017

EUR million	Actual 2016	Forecast Annual Report 2016	Forecast Interim Manage- ment Statement Q1 2017	Forecast Interim Report Q2 2017	Forecast Interim Manage- ment Statement Q3 2017
Consolidated revenue	968.5	Slight increase year-on-year	Slight decrease year-on-year	Slight decrease year-on-year	Slight decrease year-on-year
Gross margin (in %)	54.5	Moderate increase year-on-year	Moderate increase year-on-year	Moderate increase year-on-year	Moderate increase year-on-year
Reported EBITDA	10.3	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year
Reported EBITDA margin (in %)	1.1	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year
Reported EBIT	- 72.9	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year
Reported EBIT margin (in %)	- 7.5	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year	Strong increase year-on-year

CONSOLIDATED INCOME STATEMENT

Consolidated Income Statement from 1 January to 30 September 2017

in EUR thousand	Q3 2017	Q3 2016	Q1 - Q3 2017	Q1 - Q3 2016
Revenue	239,910	243,730	686,182	695,064
Other operating income	9,468	6,254	27,396	21,646
Cost of materials	-103,091	-127,183	-297,412	-322,259
Personnel expenses	-49,469	-60,549	-148,978	-166,788
Depreciation, amortisation and impairments	-7,742	-35,286	-26,624	-59,667
Other operating expenses	-74,710	-98,439	-214,417	-244,994
Profit from operating activities	14,366	-71,473	26,147	-76,998
Financial result	-3,590	-5,622	-11,898	-12,559
Result before income taxes	10,776	-77,095	14,249	-89,557
Income taxes	-3,340	21,123	-6,718	22,899
Net income for the period	7,436	-55,972	7,531	-66,658
thereof:				
Shareholders of TOM TAILOR Holding SE	6,305	-57,494	4,871	-69,814
Non-controlling interests	1,131	1,522	2,660	3,156
Earnings per share				
Basic earnings per share (EUR)	0.19	-2.21	0.14	-2.68
Diluted earnings per share (EUR)	0.19	-2.21	0.14	-2.68

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Consolidated Statement of Comprehensive Income for the Period from 1 January to 30 September 2017

in EUR thousand	Q3 2017	Q3 2016	Q1 - Q3 2017	Q1 - Q3 2016
Net income for the period	7,436	- 55,972	7,531	- 66,658
Exchange differences on translating foreign operations	36	71	-136	306
Change in fair value of cash flow hedges	-11,848	- 6,482	- 38,225	-15,825
Tax effect on change in fair value of cash flow hedges	3,676	2,001	11,861	4,886
Items that may be reclassified subsequently to profit or loss	- 8,136	- 4,410	- 26,500	-10,633
Other comprehensive income	- 8,136	- 4,410	- 26,500	-10,633
Total comprehensive income, net of tax	- 700	- 60,382	-18,969	- 77,291
thereof:				
Shareholders of TOM TAILOR Holding SE	-1,805	- 61,938	- 21,542	- 80,402
Non-controlling interests	1,105	1,556	2,573	3,111

CONSOLIDATED BALANCE SHEET

Consolidated Balance Sheet as at 30 September 2017

in EUR thousand	30/09/2017	31/12/2016
Equity and liabilities		
Equity		
Subscribed capital	38,495	28,630
Capital reserves	346,613	294,175
Consolidated net accumulated losses	-171,315	-176,185
Accumulated other comprehensive income	-15,033	11,380
Attributable to shareholders of TOM TAILOR Holding SE	198,760	158,000
Non-controlling interests	3,193	4,892
	201,953	162,892
Non-current provisions and liabilities		
Provisions for pensions	1,502	1,533
Other provisions	17,169	20,027
Deferred tax liabilities	55,311	63,974
Non-current financial liabilities	127,052	196,220
Other non-current liabilities	8,163	1,154
	209,197	282,908
Current provisions and liabilities		
Other provisions	55,692	50,673
Income tax payables	5,401	6,477
Current financial liabilities	43,555	36,618
Trade payables	125,722	128,276
Other current liabilities	23,403	27,820
	253,773	249,864
Total equity and liabilities	664,923	695,664

PRELIMINARY FINANCIAL CALENDAR

Preliminary Financial Calendar

Date	Current Events
29 November 2017	Equity Forum, Frankfurt
07 December 2017	Berenberg European Conference, London
20 March 2018	Annual Report 2017

FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements, which are based on the current estimates and assumptions by the management of TOM TAILOR Holding SE. Forward-looking statements are characterised by the use of words such as expect, intend, plan, predict, assume, believe, estimate, anticipate and similar formulations. Such statements are not to be understood as in any way guaranteeing that those expectations will turn out to be accurate. Future performance and the results actually achieved by TOM TAILOR Holding SE and its affiliated companies depend on a number of risks and uncertainties and may therefore differ materially from the forward-looking statements. Many of these factors are outside TOM TAILOR Holding SE's control and cannot be accurately estimated in advance, such as the future economic environment and the actions of competitors and others involved in the marketplace. TOM TAILOR Holding SE neither plans nor undertakes to update any forward-looking statements.

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